
Cahill Represents Dealer Managers in Charter Communications' \$4 Billion Exchange Offers

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Cahill represented the dealer managers in connection with exchange offers of \$2 billion in aggregate principal amount of 7.087% senior secured notes due 2038 and \$2 billion in aggregate principal amount of 7.337% senior secured notes due 2041 by Charter Communications Operating, LLC and Charter Communications Operating Capital Corp., wholly-owned subsidiaries of Charter Communications, Inc.

The new notes were offered in exchange for notes from certain series of Charter's outstanding notes.

Charter Communications (NASDAQ: CHTR) is a leading broadband connectivity company and cable operator with services available to more than 57 million homes and businesses in 41 states through its Spectrum brand.

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