Cahill Represents Lead Arrangers in $1.275 Billion Credit Facilities for Bain Capital's Acquisition of FDH Aero

Date: 09/10/26

Cahill represented the lead arrangers and financing sources in connection with an $875 million term B loan facility, a $200 million delayed draw term B loan facility, and a $200 million asset-based revolving credit facility for BCPE Lightning Buyer.

Proceeds from the credit facilities were used to finance the acquisition by Bain Capital of FDH Defense Aftermarket and FDH Group Intermediate (each together with their subsidiaries, "FDH Aero"), to refinance existing credit and for general corporate purposes.

FDH Aero is a global supply chain solutions provider for the aerospace and defense industry.

Attorneys

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Practice

- Banking & Finance