Cahill Represents Administrative Agent in Cubic's Superpriority Credit Agreement Amendment

Date: 09/15/26

Cahill represented the administrative agent in connection with an amendment to the existing Superpriority Credit Agreement for Atlas CC Acquisition Corp. and Cubic Defense Applications, Inc. (together with their subsidiaries, "Cubic"), which included a $175 million Superpriority Bridge New Money Term Facility.

Proceeds from the Superpriority Bridge New Money Term Facility will be used to strengthen Cubic's liquidity position and support its operations.

Cubic is a global leader in defense and transportation systems and services.

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