Cahill Represents Initial Purchasers in AMSTED Industries' $250 Million Notes Offering

Date: 09/17/26

Cahill represented the initial purchasers in connection with a Rule 144A add-on offering of $250 million aggregate principal amount of 6.375% senior notes due 2033 by AMSTED Industries Incorporated.

Proceeds from the offering were used to repay outstanding revolver borrowings, related transaction fees, and expenses.

AMSTED Industries is a diversified manufacturer of highly engineered industrial components with leading market positions in four business segments: Railroad Products, Commercial Vehicle Products, Construction Products, and Automotive & Industrial Products.

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Practice

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