
Cahill Represents Initial Purchasers in PBF Holding's \$550 Million Notes Offering

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Cahill represented the initial purchasers in connection with a rule 144A offering of \$550 million aggregate principal amount of 0% exchangeable senior notes due 2032 by PBF Holding Company LLC and PBF Finance Corporation.

Proceeds from the offering were used to fund the costs of entering into capped call transactions and the redemption in full of issuers' 7.875% senior notes due 2030.

PBF Holding is one of the largest independent petroleum refiners and suppliers of unbranded transportation fuels, heating oil, petrochemical feedstocks, lubricants, and other petroleum products in the United States.

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