Cahill Represents Initial Purchasers in Novolex's $750 Million Notes Offering

Date: 09/18/26

Cahill represented the initial purchasers in connection with a Rule 144A offering of $750 million aggregate principal amount of 7.875% senior secured notes due 2032 by Clydesdale Acquisition Holdings, Inc.

Proceeds from the offering, together with cash on hand, were used to repay $750 million aggregate principal amount outstanding under the term loan facility and to pay related fees and expenses.

Novolex is a leading manufacturer of food, beverage, and specialty packaging, servicing customers across a wide range of industries, including food service, restaurant delivery, carryout, food processing, grocery and retail, and industrial sectors.

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