
Joel Moss Featured in Octus Article on Amend-and-Extend Transactions

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Cahill partner and chair of the firm's Bankruptcy & Restructuring practice Joel Moss was recently featured in *Octus*, offering insights into the evolving use of amend-and-extend transactions involving distressed companies and the considerations shaping negotiations among borrowers, sponsors and creditors.

Joel examines how more challenging amend-and-extend transactions can resemble or take the form of liability management exercises and highlights key considerations in structuring these transactions, including new-money investments, covenant flexibility and creditor protections. He also discusses the circumstances that can ultimately push negotiations beyond an amend-and-extend or liability management transaction and toward a broader restructuring.

Read the full article: [Joel Moss Discusses Amend-and-Extend Debt Strategies | Octus](#)

Attorney

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