Cahill Represents Lead Arrangers in McGraw-Hill Education's $930 Million Term B Loan Facility

Date: 10/09/26

Cahill represented the lead arrangers and the administrative agent in connection with an amendment and restatement of the credit agreement of McGraw-Hill Education, Inc. establishing a $930 million refinancing Term B loan facility.

Proceeds from the loan facility will be used to refinance the company's existing credit.

Attorneys

- Christopher W. Clement
- Katharine Donaldson
- Zona Hijazi
- James Ashley
- Ethan Saber

Practice

- Banking & Finance