Cahill Represents Initial Purchasers in Eclipse Acquisitions Merger Sub's $800 Million Notes Offering

Date: 10/15/26

Cahill represented the initial purchasers in connection with a Rule 144A offering of $800 million aggregate principal amount of 10% senior notes due 2032 by Eclipse Acquisitions Merger Sub, Inc.

Proceeds from the offering will be used to finance LKCM Headwater Investments, LLC's ("LKCM") acquisition of the outstanding shares of Distribution Solutions Group, Inc.'s ("DSG") common stock that LKCM and its affiliates do not already own, to repay outstanding indebtedness of DSG, and for general corporate purposes.

DSG is a premier multi-platform specialty distribution company providing high-touch, value-added distribution solutions to the maintenance, repair & operations, original equipment manufacturer, and industrial technologies markets.

Attorneys

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Practice

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