Cahill Represents Initial Purchasers in Radiology Partners' $485 Million Notes Offering

Date: 10/29/26

Cahill represented the initial purchasers in connection with a Rule 144A offering of $485 million aggregate principal amount of 9.75% senior notes due 2032 by RadPar Escrow Issuer, LLC (to be merged with and into Radiology Partners, Inc.).

Proceeds from the offering will be used to finance Radiology Partners' previously announced acquisition of Everlight Radiology.

Radiology Partners is the leading provider of technology-enabled radiology services in the U.S.

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Practice

- Capital Markets