Cahill Represents Underwriters in HCA's $6.5 Billion Notes Offering

Date: 11/05/26

Cahill represented the underwriters in connection with a public offering of $500 million aggregate principal amount of 5.2% senior notes due 2028, $300 million aggregate principal amount of floating rate senior notes due 2028, $1 billion aggregate principal amount of 5.35% senior notes due 2029, $1.25 billion aggregate principal amount of 5.5% senior notes due 2031, $1.2 billion aggregate principal amount of 5.75% senior notes due 2033, $1.5 billion aggregate principal amount of 6% senior notes due 2036, and $750 million aggregate principal amount of 6.5% senior notes due 2056 by HCA Inc., a wholly owned subsidiary of HCA Healthcare, Inc.

Proceeds from the offering will be used for general corporate purposes, which may include the redemption of outstanding notes and the repayment of outstanding borrowings under its existing commercial paper program and credit facility.

HCA Healthcare is one of the leading health care services companies in the United States.

Attorneys

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Practice

- Capital Markets