Cahill Represents Initial Purchasers in FTAI Aviation Investors' $1 Billion Notes Offering

Date: 11/06/26

Cahill represented the initial purchasers in connection with a Rule 144A offering of $1 billion aggregate principal amount of 7.125% senior notes due 2034 by FTAI Aviation Investors LLC.

Proceeds from the offering were used to repay outstanding indebtedness.

FTAI Aviation Investors is a subsidiary of FTAI Aviation Ltd. (Nasdaq: FTAI). FTAI is a leading independent engine maintenance platform, focused on the CFM56-5B, CFM56-7B, and V2500 aircraft engines which power the 737NG and A320ceo aircraft.

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