
Cahill Represents Merrill Lynch, Pierce, Fenner & Smith in \$775 Million Debt Financing

Date: 10/02/06

Cahill represented Merrill Lynch, Pierce, Fenner & Smith Incorporated as Joint Lead Arranger in a \$775,000,000 debt financing to fund the formation of BNY ConvergEx Group by The Bank of New York, Eze Castle Software and private equity firm GTCR Golder Rauner, LLC.

The financing was comprised of a \$495,000,000 First Lien Senior Secured Credit Facility, a \$180,000,000 Second Lien Senior Secured Credit Facility and a \$100,000,000 Subordinated Unsecured Credit Facility.

Attorney

- Darren Silver