
Cahill Represents UBS, Deutsche Bank and JP Morgan in Amendments to Credit Facilities for Ply Gem Industries, Inc.

Date: 09/27/06

Ply Gem Industries, Inc. and its private equity sponsor, Caxton-Iseman Capital, Inc., have entered into a definitive agreement to acquire Alcoa Home Exteriors, Inc., a leading manufacturer of vinyl siding, aluminum siding, injection molded shutters and vinyl, aluminum and injection molded accessories, from Alcoa Inc., in a transaction valued at approximately \$305 million.

Cahill is representing UBS, Deutsche Bank and JPMorgan in connection with the amendment of Ply Gem's existing credit facilities to provide for additional first lien and second lien term loans, which will represent the debt portion of the acquisition financing.

Attorneys

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