

Cahill Represents Initial Purchaser and Underwriter Merrill Lynch in \$215 Million Rule 144A Offering by FelCor Lodging Trust

Date: 10/31/06

Cahill recently represented Initial Purchaser and Underwriter Merrill Lynch & Co. in a Rule 144A/Regulation S offering by FelCor Lodging Trust Inc. comprised of \$215,000,000 Senior Secured Floating Rate Notes due 2011. One of the nation's largest hotel REITs, FelCor is the largest owner of upscale, all-suite hotels in the United States.

Attorneys

- William M. Hartnett
- Stuart Downing
- Timothy B. Howell