

Cahill Represents Citigroup in \$991.25 Million Financing for Spirit AeroSystems, Inc.

Date: 11/27/06

Cahill represented Citigroup as Lead Arranger in a \$991.25 million transaction by Spirit AeroSystems, Inc. in which Spirit amended and restated their existing Credit Facility to upsize the Revolving Facility by an additional \$225 million, reprice the Term Loan Facility and make other operational amendments in connection with Spirit's IPO.

Attorney

Adam M. Dworkin