
Sabre Holdings Corp. to be Acquired by Private Equity Group

Date: 12/12/06

Sabre Holdings Corp., which operates the online travel agency Travelocity.com, said it agreed to be acquired by private equity groups Silver Lake Partners and Texas Pacific Group for \$32.75 per share in cash, or about \$4.45 billion. Cahill Gordon & Reindel LLP is representing Merrill Lynch and Deutsche Bank in connection with a portion of the debt financing that will be used to finance the acquisition.

Attorney

- Helene R. Banks