

Universal Fiber Systems LLC Completes \$125 Million Credit Facility

Date: 12/15/06

Cahill represented the Royal Bank of Scotland in connection with a \$125,000,000 Senior Secured Credit Facility of subsidiaries of Universal Fiber Systems, LLC, comprised of a \$105,000,000 Term Loan Facility and a \$20,000,000 Revolving Loan Facility. The proceeds were used to refinance an existing credit agreement and pay a dividend to the owners of capital stock of Universal Fiber Systems, LLC.