
GTCR Golden Rauner II, LLC Completes \$740 Million Credit Facility

Date: 12/29/06

Cahill represented Bank of America, N.A., Deutsche Bank Securities, Inc. and others in a \$740,000,000 Credit Facility for GTCR Golden Rauner II, LLC (Sponsor), Graceway Pharmaceuticals, LLC, Graceway Holdings, LLC, and Graceway Canada Company. The credit agreement was comprised of a \$480,000,000 Term B Loan, \$20,000,000 Canadian Term Loan, \$30,000,000 Revolver, and a \$210,000,000 Second Lien Term Loan in connection with the purchase of the North American pharmaceutical businesses of 3M Pharmaceuticals.

Attorney

- Anastasia Efimova