

Cahill Represents Audax Mezzanine Fund II, L.P. in \$27 Million Private Placement

Date: 12/21/06

Cahill represented Audax Mezzanine Fund II, L.P. in a \$27,000,000 mezzanine financing including a private placement of \$20,000,000 14.0% Senior Subordinated Unsecured Notes due 2014 of The Hilsinger Company and \$7,000,000 common and preferred stock of Hilsinger Holdings, Inc. in connection with the acquisition of Hilsinger Holdings, Inc. by PNC Equity Partners, L.P.

Attorneys

- John Papachristos
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