Sbarro, Inc. Completes $358 Million Debt Financing

Date: 01/31/07

Cahill represented Bank of America and Credit Suisse in connection with $208,000,000 of Senior Secured Credit Facilities for Sbarro, Inc. and represented Credit Suisse Securities (USA) LLC and Banc of America Securities LLC in connection with a $150,000,000 Rule 144A Offering of 10.375% Senior Notes due 2015 of Sbarro, Inc. The debt financings were consummated in connection with the acquisition of Sbarro, Inc. by affiliates of MidOcean Partners.

Cahill is also representing Credit Suisse Securities (USA) LLC and Banc of America Securities LLC in connection with a related Tender Offer for $255,000,000 11% Senior Notes due 2011 of Sbarro Inc. that is scheduled to close on February 6, 2007.