

Ventas, Inc. Completes \$200 Million Rule 144A Offering

Date: 12/01/06

Cahill represented Banc of America Securities LLC, JPMorgan and Merrill Lynch & Co. in the Rule 144A Offering by Ventas, Inc., a leading healthcare real estate investment trust, of \$200 million aggregate principal amount of its 3 7/8% Convertible Senior Notes due 2011.

Attorney

- James J. Clark