
Intelstat Completes \$1 Billion Credit Facility

Date: 02/02/07

Cahill represented Banc of America Securities, LLC and Deutsche Bank Securities Inc. as Joint Lead Arranger and Joint Bookrunners, Bank of America, N.A. as Administrative Agent, Deutsche Bank Securities Inc., as Syndication Agent and Credit Suisse Securities (USA) LLC and Morgan Stanley Senior Funding, Inc. as Joint Bookrunners in a \$1,000,000,000 Unsecured Term Loan for Intelstat (Bermuda), Ltd.

Attorney

- James J. Clark