
Cahill Represents the Financing Sources in \$190 Million Rule 144A Offering by PGS Solutions, Inc.

Date: 02/07/07

Cahill represented the financing sources including Wachovia Securities in a \$190,000,000 Rule 144A / Regulation S Offering by PGS Solutions, Inc. comprised of 9 5/8% Senior Subordinated Notes due 2015 in connection with the acquisition by the Veritas Capital Fund III, L.P. of Pearson Government Solutions from Pearson plc.

Attorney

- Luis R. Penalver