
PGS Solutions, Inc. Completes \$290 Million Credit Facility

Date: 02/14/07

Cahill represented the financing sources including Wachovia Bank, National Association in a \$290,000,000 Credit Facility for PGS Solutions, Inc. comprised of a \$240,000,000 Term Loan and a \$50,000,000 Revolving Facility in connection with the acquisition of Pearson Government Solutions by Veritas Capital Partners.

Attorney

- James J. Clark