

Cahill Represents Citigroup and JPMorgan in \$45 Billion Buyout of TXU

Date: 02/26/07

Cahill Gordon & Reindel LLP is representing Citigroup and JPMorgan in the bank financing associated with the debt financing for the buyout of TXU Corp. by an investor group led by Kohlberg Kravis Roberts & Co. and Texas Pacific Group in a transaction valued at \$45 billion.

Cahill has represented the debt financing sources in four of the top five leveraged buyouts in history, also including the historic buyouts of RJR Nabisco, HCA and Clear Channel Communications.

Attorney

Timothy B. Howell