

CorpSource Finance Holdings, LLC Completes \$125 Million Credit Facility

Date: 03/05/07

Cahill represented Bank of America, N.A., as Admin Agent, and Banc of America Securities LLC, as Syndication Agent, Lead Arranger and Bookrunning Manager in a \$125,000,000 Senior Unsecured Credit Facility for CorpSource Finance Holdings, LLC.

Attorney

James J. Clark