
Atlantic Broadband Completes \$542 Million Credit Facility

Date: 03/07/07

Cahill represented Merrill Lynch & Co., Merrill Lynch, Pierce, Fenner & Smith Incorporated and Credit Suisse Securities (USA) LLC as Joint Lead Arrangers and Book Runners, Merrill Lynch, Pierce, Fenner & Smith Incorporated and General Electric Capital Corporation as Co-Syndication Agents, General Electric Capital Corporation as Documentation Agent, Calyon, New York Branch as Agent and Societe Generale as Administrative Agent in the \$542,812,500 Senior Secured Facility by Atlantic Broadband Finance, LLC.