

## **Nortel Networks Completes \$1.15 Billion Rule 144A Convertible Senior Notes Offering**

**Date: 03/22/07**

Cahill represented Citigroup Global Markets Inc., Credit Suisse Securities (USA) LLC, Bear, Stearns & Co. Inc, Deutsche Bank Securities Inc., J.P. Morgan Securities Inc., RBC Capital Markets Corporation, UBS Securities LLC, ABN AMRO Rothschild LLC, BMO Capital Markets Corp., CIBC World Markets Corp., Lazard Capital Markets LLC and Morgan Stanley & Co. Incorporated in the \$1,150,000,000 Rule 144A / Regulation S Convertible Senior Notes Offering by Nortel Networks Corporation.

The offering was comprised of \$575,000,000 1.75% Convertible Senior Notes due 2012 and \$575,000,000 2.125% Convertible Senior Notes due 2014.