
Cambium Learning, Inc. Completes \$158 Million Credit Facility

Date: 04/12/07

Cahill represented Barclays Bank PLC and Credit Suisse Securities LLC in the \$158,000,000 Credit Facility by Cambium Learning, Inc. comprised of a \$128,000,000 Tranche B Loan and a \$30,000,000 Revolving Loan in connection with the acquisition of Cambium Learning, Inc. by Veronis Suhler Stevenson, a leading private equity investor in the Media, Communications, Information and Education industries.

Attorney

- Stuart Downing