
USPI Completes \$1.07 Billion Debt Financing

Date: 04/19/07

Cahill represented Citibank, Lehman Brothers, Bear Stearns, UBS and SunTrust, as agents and managers, in connection with \$630,000,000 of Senior Secured Credit Facilities for United Surgical Partners International, Inc. comprised of a \$430,000,000 Term Loan, a \$100,000,000 Revolving Facility and a \$100,000,000 Delayed Draw Term Loan, and represented Citigroup Global Markets Inc., Lehman Brothers Inc. and several initial purchasers in connection with a \$440,000,000 Rule 144A offering comprised of \$240,000,000 of 8 7/8% Senior Subordinated Notes due 2017 and \$200,000,000 of 9 1/4%/10% Senior Subordinated Toggle Notes due 2017 of United Surgical Partners International, Inc. The debt financings were consummated in connection with the acquisition of USPI by Welsh, Carson, Anderson & Stowe.

Attorney

- Jonathan J. Frankel