
Air Evac EMS, Inc. Completes \$287 Million Credit Facility

Date: 05/18/07

Cahill represented Canadian Imperial Bank of Commerce, acting through its New York Agency, as Administrative Agent in connection with an amendment and restatement of the Credit Facility of Air Evac EMS, Inc. which provided for a \$50,000,000 Revolver and a \$237,000,000 Tranche B-1 Term Loan in connection with the purchase of UT Lifestar LLC.

Attorney

- Michael W. Reddy