

Cahill Represents Financing Sources in Buyout of Kinder Morgan

Date: 05/30/07

Cahill represented Citi, Deutsche Bank, Wachovia, Merrill Lynch and others in the buyout of Kinder Morgan, Inc. by management, Goldman Sachs Capital Partners, American International Group, Inc., The Carlyle Group and Riverstone Holdings LLC. Cahill worked on a \$5,755,000,000 Credit Facility to fund the buyout.

The transaction was first announced last year and at the time was the second largest private equity purchase in history.

Attorney

Brian Kelleher