
CommScope to Acquire Andrew Corp. for \$2.6 Billion

Date: 06/27/07

CommScope, Inc. (NYSE: CTV) and Andrew Corporation (Nasdaq: ANDW) announced that the companies have entered into a definitive agreement, unanimously approved by their respective Boards of Directors, under which CommScope will acquire all of the outstanding shares of Andrew for \$15.00 per share, at least 90 percent in cash, creating a global leader in infrastructure solutions for communications networks. The transaction is valued at approximately \$2.6 billion. Cahill is representing Bank of America and Wachovia in connection with a \$2.55 billion secured senior credit facilities to CommScope Corporation to finance the acquisition of Andrew Corporation.

Attorneys

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