

OSI Restaurant Partners Completes \$550 Million Rule 144A Offering

Date: 06/14/07

Cahill represented Initial Purchasers Banc of America Securities LLC, Deutsche Bank Securities Inc. ABN AMRO Incorporated, GE Capital Markets, Inc., RABO Securities USA, Inc. Suntrust Capital Markets, Inc. and Wells Fargo Securities, LLC in a \$550 million offering of 10% Senior Notes due 2015 to fund a portion of the acquisition of OSI Restaurant Partners, LLC by entities formed by Bain and Catterton.