

Communications & Power Industries, Inc. Completes \$160 Million Credit Facility

Date: 08/01/07

Cahill represented UBS in connection with a \$160,000,000 Credit Facility by Communications & Power Industries, Inc. comprised of a \$100,000,000 Term Loan and \$60,000,000 Revolving Credit Facility to repay existing indebtedness and for general corporate purposes. Cahill also represented UBS as Dealer Manager in connection with a debt tender offer by CPI Holdings, Inc., which was funded with proceeds of the Term Loan.

Attorney

- Susanna M. Suh