
Anheuser-Busch Completes \$500 Million Public Offering

Date: 08/24/07

Cahill represented the underwriters including Banc of America Securities LLC, J.P. Morgan Securities Inc., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Barclays Capital Inc., Citigroup Global Markets Inc., Morgan Stanley & Co. Incorporated, SunTrust Robinson Humphrey, Inc., UBS Securities LLC and The Williams Capital Group L.P in the public offering by Anheuser-Busch Companies, Inc. of \$500,000,000 aggregate principal amount of 6.450% Debentures due September 1, 2037.

Attorney

- Juliana Obregon