

Cahill Represents Financing Sources in \$24.0 Billion of Debt Financing for Acquisition of First Data Corporation by KKR

Date: 09/25/07

Cahill represented Citigroup, Credit Suisse, Deutsche Bank, Goldman Sachs, HSBC, Lehman Brothers and Merrill Lynch in connection with \$15.0 billion of senior secured credit facilities, a \$6.5 billion senior unsecured term loan and a \$2.5 billion senior subordinated term loan for the acquisition of First Data Corporation by affiliates of Kohlberg Kravis Roberts & Co.

Cahill also represented the equity investors not affiliated with KKR with respect to their participation in a Co-Investment Partnership which provided \$1.4 Billion of equity in the acquisition of First Data.

Attorneys

- William M. Hartnett
- John Papachristos
- Stuart Downing
- Juliana Obregon