
Cahill Represents Financing Sources in Acquisition of Univar, Inc.

Date: 10/11/07

Cahill represented the debt financing sources in connection with the acquisition of Univar, Inc. by affiliates of CVC Partners. The debt financing comprised of senior secured credit facilities, an asset-based credit facility.

Cahill represented Bank of America, N.A. as U.S. Administrative Agent, Bank of America, N.A. (acting through its Canada Branch) as Canadian Administrative Agent and Banc of America Securities LLC and Deutsche Bank Securities Inc. as Joint Lead Arrangers and Joint Bookrunners for a \$1,100,000,000 asset based loan credit facility for Univar, Inc. and Univar Canada Ltd.

Cahill represented Bank of America, N.A. as Administrative Agent and Banc of America Securities LLC and Deutsche Bank Securities Inc. as Joint Lead Arrangers and Joint Bookrunners for a \$1,097,500,000 and £75,000,000 term loan facility for Ulixes Acquisition BV, Univar, Inc. and Univar UK Ltd.

Attorney

- James J. Clark