

Cahill Represents Initial Purchasers in Rule 144 A Offering by Tenneco

Date: 11/20/07

Cahill represented Banc of America Securities LLC, Citi, Deutsche Bank Securities Inc., J.P. Morgan Securities Inc., Greenwich Capital Markets, Inc., BNP Paribas Securities Corp., BNY Capital Markets, Inc., Commerzbank Capital Markets Corp., Fifth Third Securities, Inc., HVB Capital Markets, KeyBanc Capital Markets, Morgan Stanley, NatCity Investments, Inc., Scotia Capital and Wells Fargo Securities, LLC as initial purchasers in the \$250,000,000 Rule 144A / Regulation S Offering of 8 1/8% Senior Notes due 2015 by Tenneco Inc., issued in connection with its tender offer for up to \$230,000,000 principal amount of 10 1/4% Senior Secured Notes due 2013.