
Cahill Represents Financing Sources in \$500 Million Public Offering by Anheuser-Busch Companies, Inc.

Date: 11/27/07

Cahill represented Morgan Stanley & Co. Incorporated and UBS Securities LLC and others as Joint Bookmanagers and Banc of America Securities LLC, Barclays Capital Inc., Citigroup Global Markets, Inc., J.P. Morgan Securities, Inc., Merrill Lynch, Pierce, Fenner & Smith Incorporated, SunTrust Robinson Humphrey, Inc. and The Williams Capital Group, L.P., as Co-Managers in the public offering of \$500,000,000 principal amount of Anheuser-Busch Companies, Inc.'s 5.50% Notes due January 15, 2018.

Attorney

- Juliana Obregon