
Rock-Tenn Company Completes \$200 Million Rule 144A Offering

Date: 03/05/08

Cahill represented Banc of America Securities LLC, Wachovia Capital Markets, LLC and SunTrust Robinson Humphrey, Inc., as Joint Book-Running Managers, and Rabo Securities USA, Inc., Deutsche Bank Securities Inc. and Jefferies & Company, Inc, as Co-Managers, in the \$200.0 million Rule 144A offering by Rock-Tenn Company (NYSE: RKT) of 9¼% Senior Notes due 2016. The offering was part of \$1.4 billion in total financing, which also included \$1.2 billion in Senior Secured Credit Facilities, in connection with the acquisition of Southern Container Corp. and the refinancing of existing indebtedness.

Attorneys

- James J. Clark
- Stuart Downing