

Charter Communications Operating, LLC Completes \$545 Million Private Placement

Date: 03/19/08

Cahill represented J.P. Morgan Securities, Inc., Credit Suisse Securities (USA) LLC, Deutsche Bank Securities, Inc., BNP Paribas Securities Corp., BMO Capital Markets Corp. and Piper Jaffray & Co., as Initial Purchasers for the Charter Companies' private placement of \$545,896,000 of 10.875% Senior Second Lien Notes due 2014.