Atlas Energy Completes $150 Million Private Placement

Date: 05/09/08

Cahill represented JPMorgan, Wachovia Securities, Banc of America Securities LLC, BNP Paribas, RBC Capital Markets, Wells Fargo Securities and BBVA Securities as initial purchasers in connection with Atlas Energy Operating Company, LLC and Atlas Energy Finance Corp.'s Rule 144A Offering of $150,000,000 of 10.75% Senior Notes due 2018.