
Fresenius Completes Private Placement

Date: 01/25/09

Cahill represented Deutsche Bank, J.P. Morgan, Credit Suisse and BNP Paribas as Joint Lead Managers and Bookrunners in Fresenius US Finance II, Inc.'s Rule 144A Offering comprised of \$500,000,000 of its 9.0% Senior Dollar Notes due 2015 and €275,000,000 of its 8.75% Senior Euro Notes due 2015.

Attorney

- Sean Davis