

Psychiatric Solutions, Inc. Completes \$120 Million Rule 144A Offering

Date: 05/04/09

Cahill represented Banc of America Securities LLC, Barclays Capital Inc., Citigroup Global Markets Inc., J.P. Morgan Securities Inc. and RBC Capital Markets Corporation as underwriters in the \$120,000,000 Rule 144A Offering by Psychiatric Solutions, Inc. of its 7.75% senior subordinated notes due July 15, 2015. Proceeds will be used to repay Psychiatric Solution's revolving credit facility.

Attorney

James J. Clark