

International Paper Completes \$1.0 Billion Offering of Senior Notes

Date: 05/11/09

Cahill represented Citigroup Global Markets Inc., UBS Securities LLC, Banc of America Securities LLC, BNP Paribas Securities Corp., J.P. Morgan Securities Inc. and RBS Securities Inc. as joint bookrunners and SG Americas Securities, LLC and Morgan Keegan & Company, Inc. as co-managers in International Paper Company's \$1,000,000,000 offering of its 9.375% Senior Notes due 2019. The proceeds were used to retire outstanding debt and for general corporate purposes.

Attorney

Susanna M. Suh