
D.R. Horton Completes \$500 Million Public Offering of Senior Notes

Date: 05/13/09

Cahill represented Citigroup Global Markets Inc., J.P. Morgan Securities Inc., UBS Securities LLC and Wachovia Capital Markets, LLC as underwriters in connection with the public offering by D.R. Horton, Inc. (NYSE: DHI) of \$500,000,000 of its 2.00% Senior Convertible Notes due 2014 (including the exercise of a \$50,000,000 over-allotment by the underwriters). The proceeds will be used for general corporate purposes.

Attorney

- Susanna M. Suh