Ameristar Casinos Completes $650 Million Rule 144A Offerings

Date: 05/27/09

Cahill represented Banc of America Securities LLC, Wachovia Capital Markets, LLC, Deutsche Bank Securities Inc., Calyon Securities (USA) Inc. and Comerica Securities, Inc. as initial purchasers in a $500,000,000 Rule 144A offering and a $150,000,000 add-on offering by Ameristar Casinos, Inc. of its 9.25% Senior Notes due 2014. The proceeds will be used to prepay and permanently retire existing indebtedness under an existing revolving credit facility.