

Cahill Represents Underwriters and Dealer Manager in CCA's Offering of Senior Notes and Cash Tender Offer

Date: 06/03/09

Cahill represented J.P. Morgan Securities Inc., Banc of America Securities LLC, Wachovia Capital Markets, LLC, and various other investment banks as underwriters in connection with a public offering by Corrections Corporation of America of \$465,000,000 of its 7.75% Senior Notes due 2017. Proceeds from the offering were used, in part to finance a substantially concurrent consent solicitation and cash tender offer by the Company to purchase its 7.5% Senior Notes due 2011, in which Cahill represented J.P. Morgan Securities Inc. as Dealer Manager.